

**61. Session of the UNECE
Timber Committee**



**Timber Committee Market Discussions
7-8 October 2003, Geneva, Switzerland**

**CERTIFIED FOREST
PRODUCTS MARKETS
2002 - 2003**

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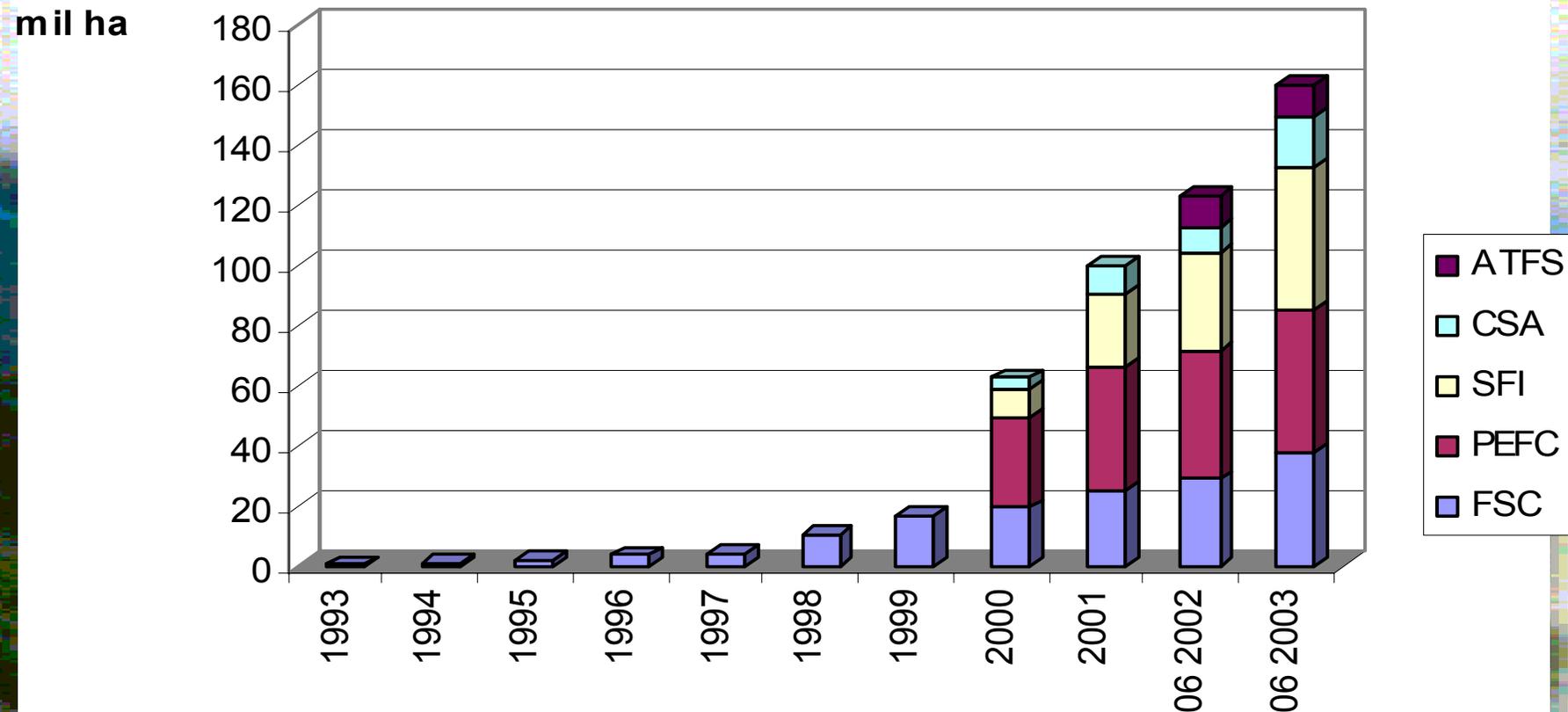
 **Forest Certification Status & Trends**

 **B-2-B Markets Status & Trends**

 **Final Consumer Markets Status & Trends**



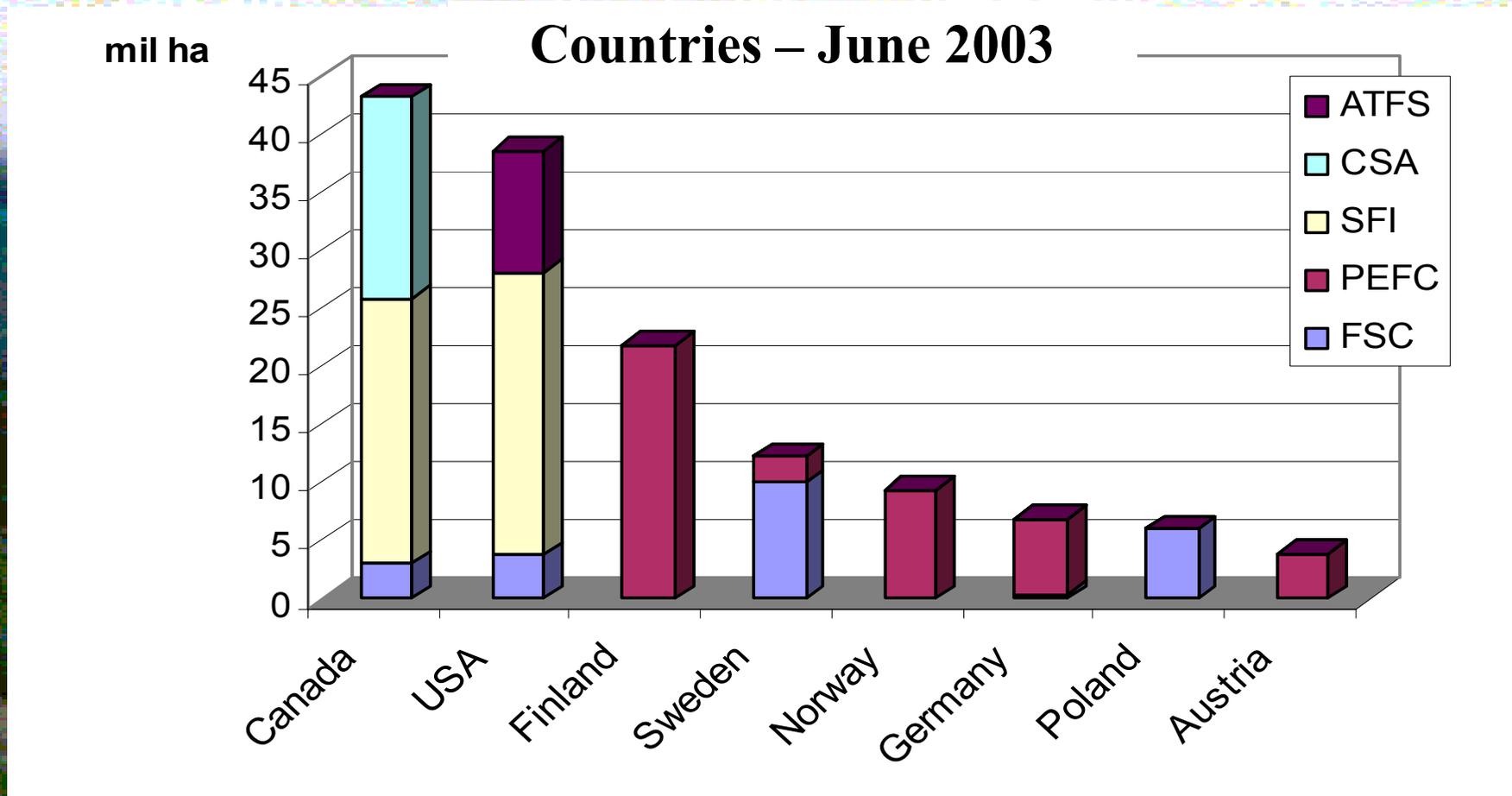
FOREST CERTIFICATION TREND



160 mil ha certified = 3,5 % of forest area world-wide



FOREST CERTIFICATION CURRENT STATUS



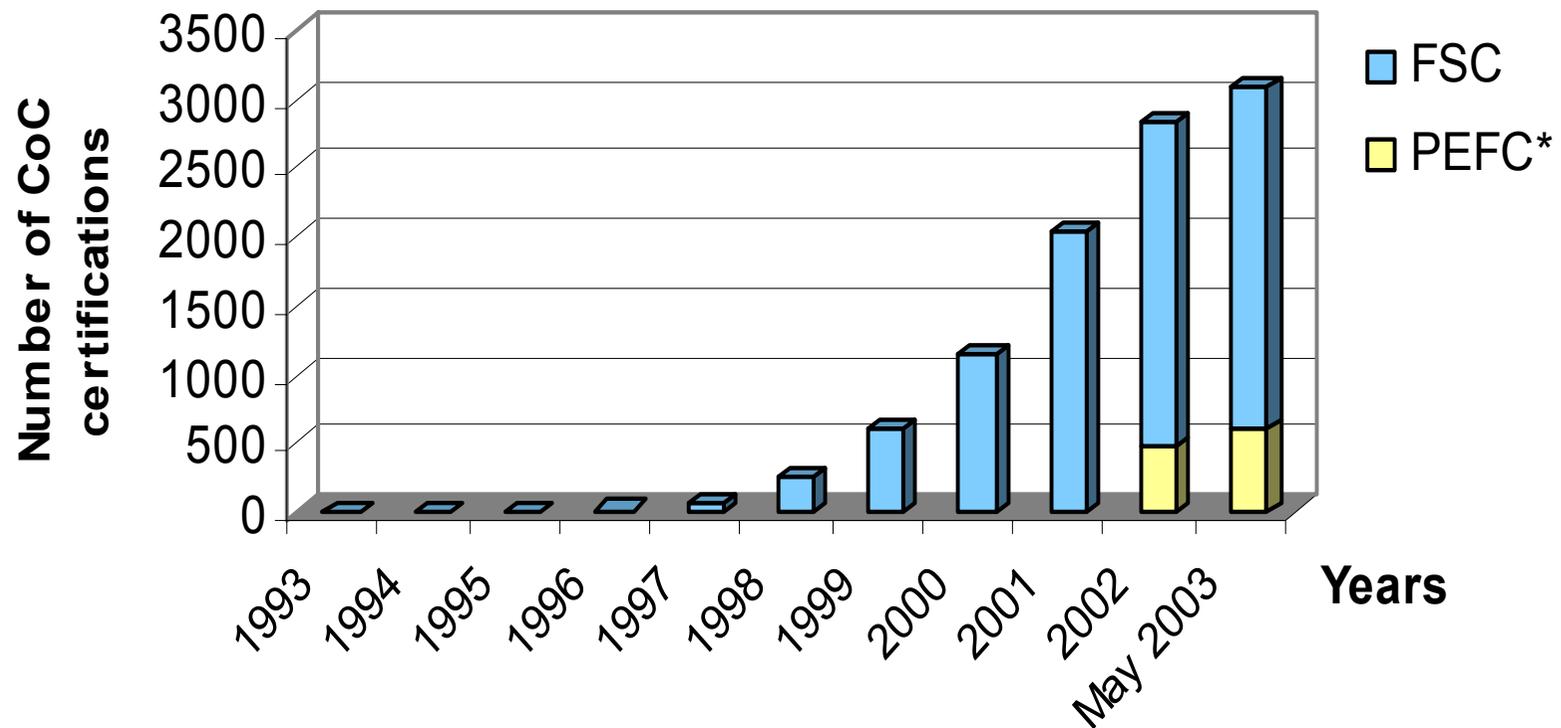
 potential supply of CFPs: ca. 300 mil m³ annually world-wide



B-2-B MARKETS

CERTIFIED FOREST PRODUCTS (CFPs)

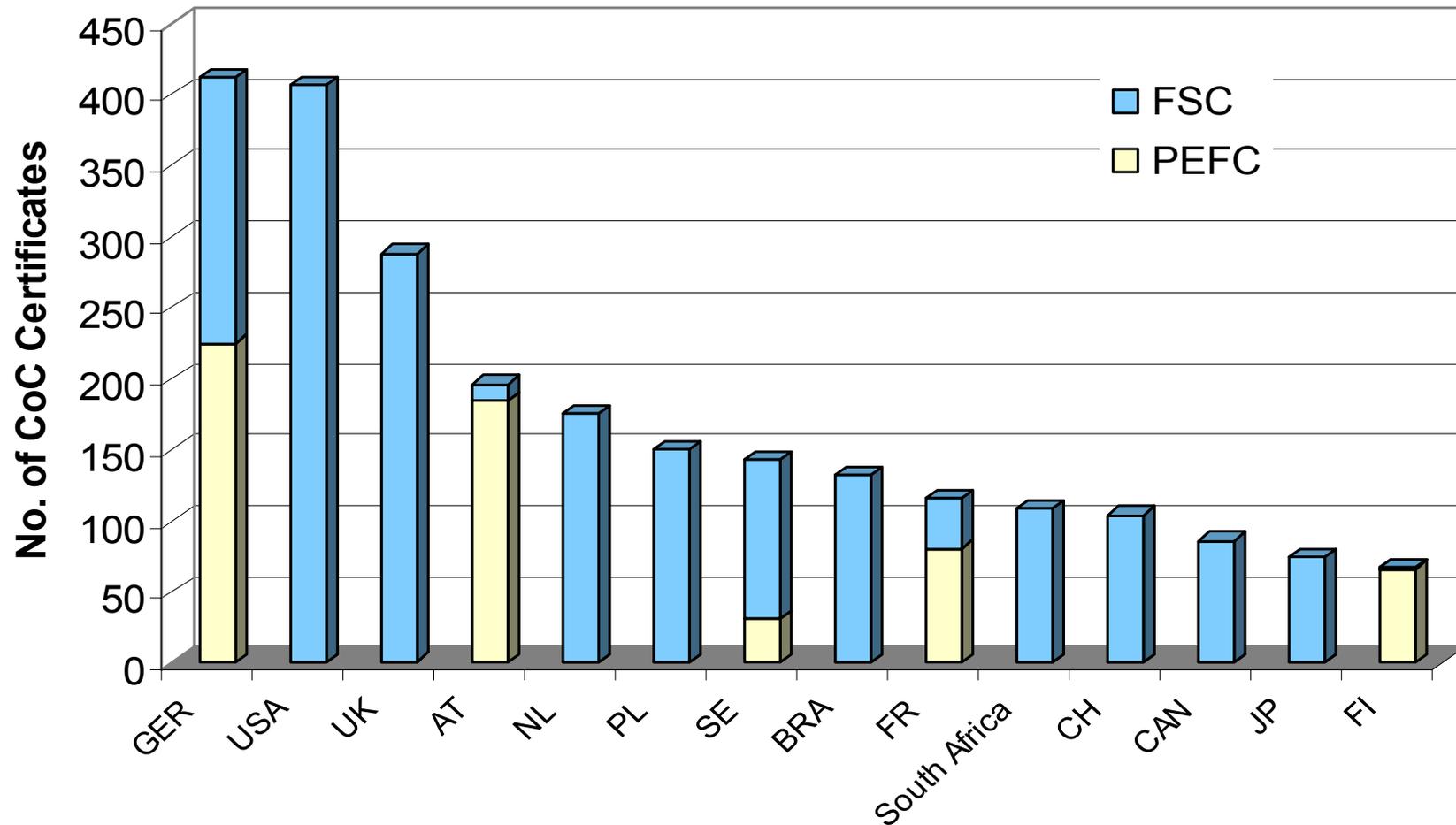
Trends in CoC certification worldwide



only about 3140 C-o-C certificates world-wide



B-2-B MARKETS CERTIFIED FOREST PRODUCTS (CFPs)



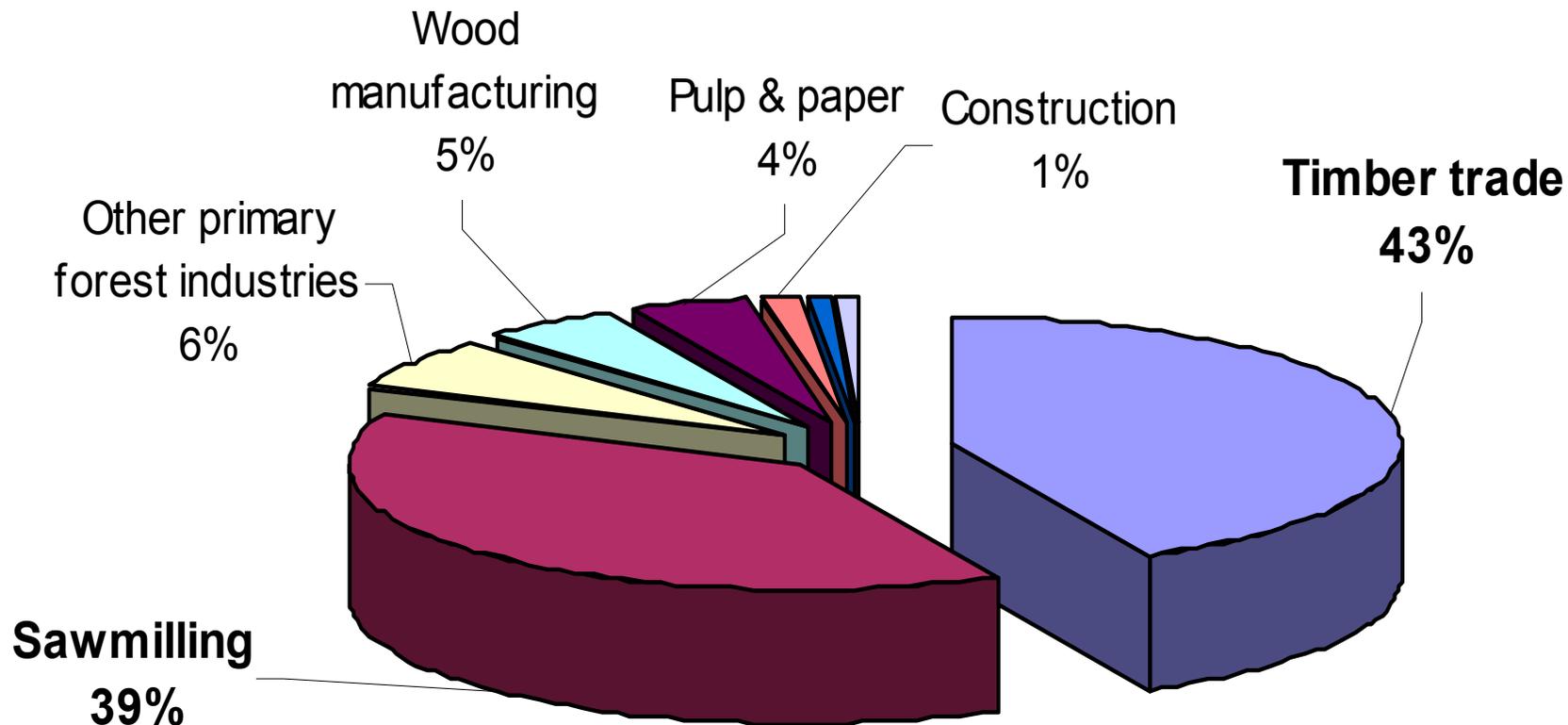
B-2-B markets mainly in Western Europe



B-2-B MARKETS

CERTIFIED FOREST PRODUCTS (CFPs)

Forest industry sectors with **PEFC C-o-C** certification June 2003

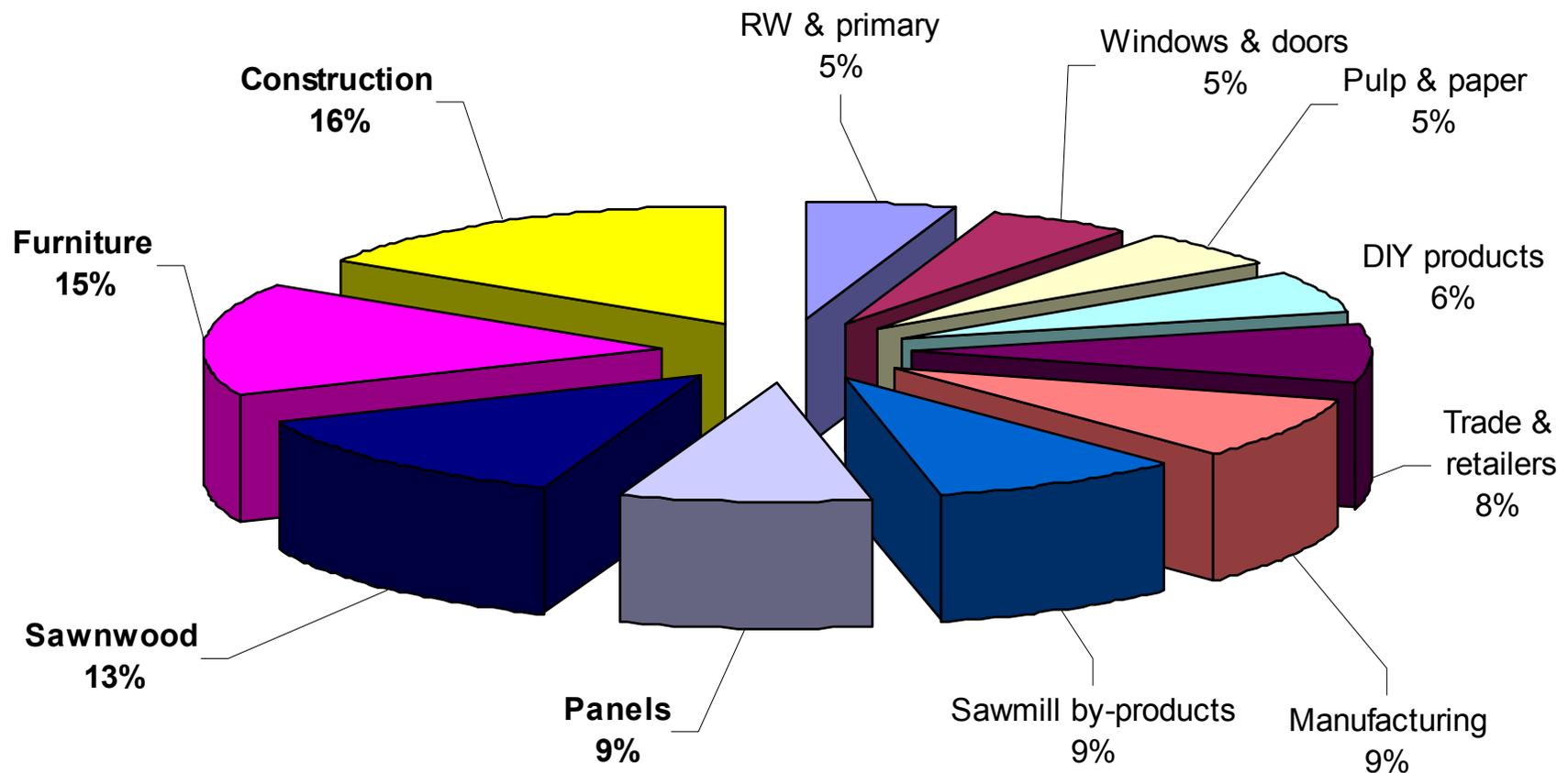




B-2-B MARKETS

CERTIFIED FOREST PRODUCTS (CFPs)

Forest industry sectors/product categories with **FSC C-o-C** certification June 2003





FINAL CONSUMER MARKETS FOR CERTIFIED FOREST PRODUCTS (CFPs)

- Only anecdotal information on final consumption, but no „hard data“ on sales (product volume, value)**
- Consumer awareness of CFPs remains low but grows visibly with marketing efforts (UK, NL)**
- Public procurement policies are an important driver for future demand for CFPs in some key countries (Ger, UK, DK, NL)**



DISCUSSION

- 🔴 **Steady progress on forest certification**
- 🔴 **Little progress on mutual recognition (CoC)**
- 🔴 **Public procurement focus on tropical timber**
- 🔴 **Certification of SFM \neq illegal logging**
- 🔴 **Role of governments in standardisation, market incentives, market bans?**



**For more information
see Chapter 9 of FPAMA
www.unece.org/trade/timber/fpama/2003/**

or contact

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THANK YOU

